Global X ETF Roadmap

Innovation meets Investing

November 2024



GlobalX.ca

As of May 1, 2024, Horizons-branded exchange-traded funds have been rebranded to reflect the Manager's transition to Global X Investments Canada Inc. ("Global X"), as announced in the company's press release on April 18, 2024.

EQUITY ESSENTIALS

| | Core | Covered Call | Lightly Levered | Lightly Levered Covered Call |
|--------|---|---|---|---|
| | CNDX Global X S&P/TSX 60 Index ETF | CNCC Global X S&P/TSX 60 Covered Call ETF | CANL Global X Enhanced S&P/ TSX 60 Index ETF | CNCL Global X Enhanced S&P/ TSX 60 Covered Call ETF |
| | Management Fee: 0.13% ² Distributions: Quarterly | Management Fee: 0.39% ² Distributions: Monthly, if any | Management Fee: 0.00% ^{2,3} Distributions: Monthly | Management Fee: 0.65% ² Distributions: Monthly |
| | Risk Rating: | Risk Rating: • • • • • Medium | Risk Rating: • • • • • • • • • • • • • • • • • • • | Risk Rating: • • • • • • • • • • • • • • • • • • • |
| Canada | HBNK | BKCC | BNKL | BKCL |
| | <u>Global X Equal Weight</u> Canadian Banks Index ETF | <u>Global X Equal Weight Canadian</u> Bank Covered Call ETF | Global X Enhanced Equal Weight Banks Index ETF | Global X Enhanced Equal Weigh Canadian Banks Covered Call E |
| | Management Fee: 0.09% ² Distributions: Monthly | Management Fee: 0.39% ² Distributions: Monthly | Management Fee: 0.00% ^{2,3} Distributions: Monthly | Management Fee: 0.65% ² Distributions: Monthly |
| | Risk Rating: • • • • • Medium | Risk Rating: • • • • • Medium | Risk Rating: ● ● ● ● ● ● ● ● ● ● ● ● ● ● ● ● ● ● ● | Risk Rating: • • • • • • • • • • • • • • • • • • • |
| | USSX/USSX.U ¹ | USCC/USCC.U ¹ | USSL | USCL |
| | Global X S&P 500 Index ETF | Global X S&P 500 Covered Call ETF | Global X Enhanced S&P 500 Index ETF | Global X Enhanced S&P 50 Covered Call ETF |
| | Management Fee: 0.08% ² Distributions: Quarterly | Management Fee: 0.39% ² Distributions: Monthly (if any) | Management Fee: 0.00% ^{2,3} Distributions: Annually (if any) | Management Fee: 0.65% ² Distributions: Monthly |
| | Risk Rating: • • • • • Medium | Risk Rating: • • • • • • • • • • • • • • • • • • • | Risk Rating: • • • • • • • • • • • • • • • • • • • | Risk Rating: • • • • • • • • • • • • • • • • • • • |
| | QQQX/QQQX.U ¹ | QQCC | QQQL | QQCL |
| | <u>Global X Nasdaq-100</u> <u>Index ETF</u> | <u>Global X Nasdaq-100</u> <u>Covered Call ETF</u> | Global X Enhanced Nasdaq-100 Index ETF | <u>Global X Enhanced</u> Nasdaq-100 Covered Call E |
| J.S. | Management Fee: 0.25% ² Distributions: Annually (if any) | Management Fee: 0.65% ² Distributions: Monthly (if any) | Management Fee: 0.00% ^{2.4} Distributions: Annually (if any) | Management Fee: 0.85% [.] Distributions: Monthly |
| | Risk Rating: • • • • • Medium to High | Risk Rating: • • • • • Medium to High | Risk Rating: • • • • • • • • • • • • • • • • • • • | Risk Rating: • • • • • High |
| | RSSX/RSSX.U ¹ | RSCC | | |
| | | NJCC | | |
| | Global X Russell 2000 Index ETF | <u>Global X Russell 2000</u> <u>Covered Call ETF</u> | | |
| | Global X Russell 2000 | Global X Russell 2000 | | |
| | <u>Global X Russell 2000</u> <u>Index ETF</u> Management Fee: 0.25% ² | <u>Global X Russell 2000</u> <u>Covered Call ETF</u> Management Fee: 0.65% ² | | |
| | Global X Russell 2000 Index ETF Management Fee: 0.25% ² Distributions: Quarterly Risk Rating: | Global X Russell 2000 Covered Call ETF Management Fee: 0.65% ² Distributions: Monthly Risk Rating: | EAFL | EACL |
| | Global X Russell 2000 Index ETF Management Fee: 0.25% ² Distributions: Quarterly Risk Rating: • • • • • Medium to High | Global X Russell 2000 Covered Call ETF Management Fee: 0.65% ² Distributions: Monthly Risk Rating: • • • • • Medium | EAFL Global X Enhanced MSCI EAFE Index ETF | |
| | Global X Russell 2000 Index ETF Management Fee: 0.25% ² Distributions: Quarterly Risk Rating: NEW Medium to High EAFX/EAFX.U ¹ Global X MSCI EAFE | Global X Russell 2000 Covered Call ETF Management Fee: 0.65% ² Distributions: Monthly Risk Rating: Medium Medium EACC Global X MSCI EAFE Covered | Global X Enhanced MSCI | Global X Enhanced MSCI EAFE Covered Call ETF |
| | Global X Russell 2000 Index ETF Management Fee: 0.25% ² Distributions: Quarterly Risk Rating: NEW Medium to High EAFX/EAFX.U ¹ Global X MSCI EAFE Index ETF Management Fee: 0.20% ² | Global X Russell 2000 Covered Call ETF Management Fee: 0.65% ² Distributions: Monthly Risk Rating: Medium Medium EACC Global X MSCI EAFE Covered Call ETF Management Fee: 0.49% ² | <u>Global X Enhanced MSCI</u> <u>EAFE Index ETF</u> Management Fee: 0.00% ^{2.5} | Global X Enhanced MSCI EAFE Covered Call ETF Management Fee: 0.75% ² |
| | Global X Russell 2000 Index ETF Management Fee: 0.25% ² Distributions: Quarterly Risk Rating: ••••• Medium to High EAFX/EAFX.U ¹ Global X MSCI EAFE Index ETF Management Fee: 0.20% ² Distributions: Quarterly Risk Rating: •••• Medium | Global X Russell 2000 Covered Call ETF Management Fee: 0.65% ² Distributions: Monthly Risk Rating: Medium Medium EACC Global X MSCI EAFE Covered Call ETF Management Fee: 0.49% ² Distributions: Monthly Risk Rating: Medium | Global X Enhanced MSCI EAFE Index ETF Management Fee: 0.00% ^{2,5} Distributions: Annually (if any) Risk Rating: | Global X Enhanced MSCI EAFE Covered Call ETF Management Fee: 0.75% ² Distributions: Monthly Risk Rating: |
| | Global X Russell 2000 Index ETF Management Fee: 0.25% ² Distributions: Quarterly Risk Rating: ••••• Medium to High Medium to High EAFX/EAFX.U ¹ Global X MSCI EAFE Index ETF Management Fee: 0.20% ² Distributions: Quarterly Risk Rating: ••• | Global X Russell 2000 Covered Call ETF Management Fee: 0.65% ² Distributions: Monthly Risk Rating: Medium Medium EACC Global X MSCI EAFE Covered Call ETF Management Fee: 0.49% ² Distributions: Monthly Risk Rating: Management | Global X Enhanced MSCI EAFE Index ETF Management Fee: 0.00% ^{2,5} Distributions: Annually (if any) Risk Rating: | Global X Enhanced MSCI EAFE Covered Call ETF Management Fee: 0.75% ² Distributions: Monthly Risk Rating: Medium |
| | Global X Russell 2000 Index ETF Management Fee: 0.25% ² Distributions: Quarterly Risk Rating: Medium to High EAFX/EAFX.U ¹ Global X MSCI EAFE Index ETF Management Fee: 0.20% ² Distributions: Quarterly Risk Rating: Medium EMMX/EMMX.U ¹ Global X MSCI Emerging | Global X Russell 2000 Covered Call ETF Management Fee: 0.65% ² Distributions: Monthly Risk Rating: Medium EACC Global X MSCI EAFE Covered Call ETF Management Fee: 0.49% ² Distributions: Monthly Risk Rating: Medium | Global X Enhanced MSCI EAFE Index ETF Management Fee: 0.00% ²⁵ Distributions: Annually (if any) Risk Rating: ••••• Medium | Global X Enhanced MSCI EAFE Covered Call ETF Management Fee: 0.75% ² Distributions: Monthly Risk Rating: •••••• Medium EMCL Global X Enhanced MSCI Emergi |

¹Trades in U.S. Dollars. | ²Plus applicable sales tax. | ³Annual management fee rebated to 0% from 0.35%, effective August 1, 2024, until December 31, 2024. ⁴Annual management fee rebated to 0% from 0.49%, effective August 1, 2024, until December 31, 2024. ⁵Annual management fee rebated to 0% from 0.45%, effective August 1, 2024, until December 31, 2024.

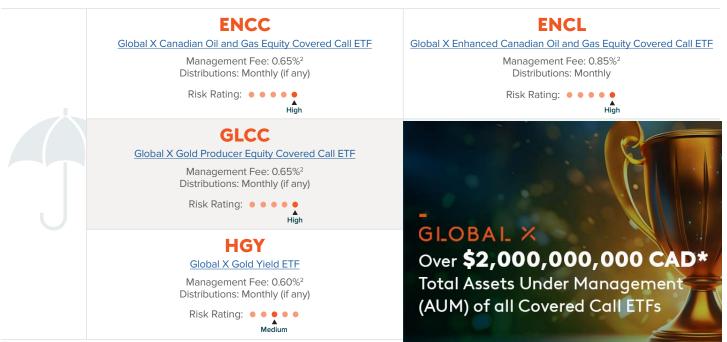


Best of Canada



Covered Call Sectors

Lightly Levered Covered Call



Canadian Strategies



Global Equity



HAZ Global X Active Global Dividend ETF Management Fee: 0.65%² Distributions: Quarterly (if any) Risk Rating:

Covered Call

Medium

Global X Global Sustainability Leaders Index ETF

Management Fee: 0.45%² Distributions: Quarterly (if any) Risk Rating:

. Medium

²Plus applicable sales tax. *As at October 31, 2024.

THEMATICS

Technology



Energy Transition, Commodities and Wellness

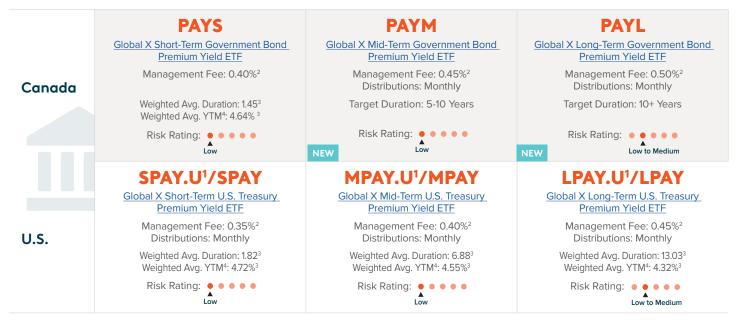


FIXED INCOME

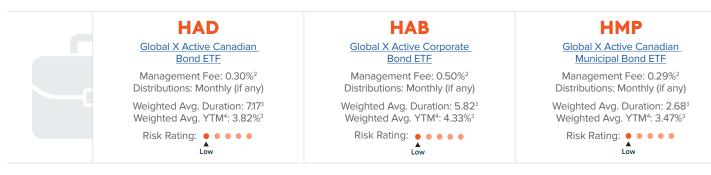
Cash and Ultra-short



Treasuries



Broad Market and Investment Grade





Global



Preferred Shares

| HPR |
|--|
| Global X Active Preferred Share ETF |
| Management Fee: 0.55% ² Distributions: Monthly (if any) |
| Weighted Avg. Duration: 5.12 ³ Weighted Avg. YTM ⁴ : 5.40% ³ |
| Risk Rating: • • • • • Medium |

HYBR

Global X Active Hybrid Bond and Preferred Share ETF

Management Fee: 0.55%² Distributions: Monthly (if any)

Weighted Avg. Duration: 2.76³ Weighted Avg. YTM⁴: 5.44%³

Risk Rating:

ALTERNATIVES

Liquid Alternatives and Multi-Strategy



Medium



Management Fee: 0.85%²

Performance Fee: 15% of outperformance over high water mark and an annualized return of 3% (please see the prospectus for more information)

Risk Rating:

Commodities, Energy and Metals



Currency



DLR/DLR.U¹ Global X US Dollar Currency ETF

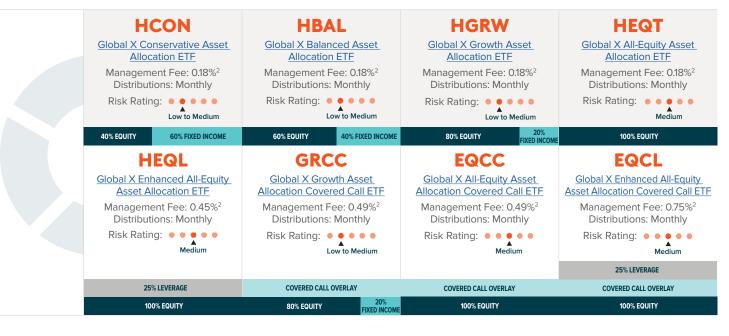
Management Fee: 0.45%² Distributions: Quarterly (if any)



¹Trades in U.S. Dollars. | ²Plus applicable sales tax. ³As at September 30, 2024. | ⁴YTM = Yield to Maturity.

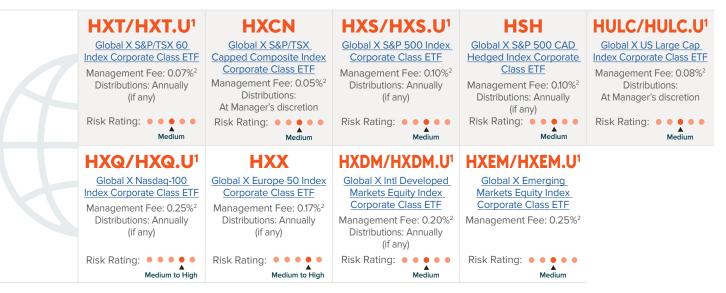


ASSET ALLOCATION



CORPORATE CLASS

Broad Equity



Canadian Sectors and Strategies





Fixed Income and Cash

| | HSAV ⁵ | HSUV.U ^{1,6} | HBB | HTB/HTB.U ¹ | HLPR |
|---|---|---|--|--|--|
| | <u>Global X Cash</u> <u>Maximizer Corporate</u> <u>Class ETF</u> | Global X USD Cash Maximizer Corporate Class ETF | Global X Canadian Select Universe Bond Index Corporate Class ETF | Global X US 7-10 Year Treasury Bond Index Corporate Class ETF | Global X Laddered Canadian Preferred Share Index Corporate |
| | Management Fee: 0.18% ² Distributions: At Manager's discretion | Management Fee: 0.18% ² | Management Fee: 0.09% ² Distributions: Annually (if any) | Management Fee: 0.15% ² Distributions: Annually (if any) | <u>Class ETF</u> Management Fee: 0.30 |
| | | | Weighted Avg. Duration: 7.78 ³ Weighted Avg. YTM ⁴ : 3.41% ³ | Weighted Avg. Duration: 7.23 ³ Weighted Avg. YTM ⁴ : 3.74% ³ | |
| I | Risk Rating: • • • • • • | Risk Rating: • • • • • • • • • • • | Risk Rating: • • • • • • • • • • • • • • • • • • • | Risk Rating: | Risk Rating: • • • • Medium |

¹Trades in U.S. Dollars.

²Plus applicable sales tax.

³As at September 30, 2024.

⁴YTM = Yield to Maturity

⁵On February 3, 2022, HSAV suspended new subscriptions after reaching approximately \$2 Billion in assets. Please refer to the press release for more information.

⁶On January 9, 2023, HSUV.U suspended new subscriptions after reaching approximately US\$775 Million in assets. Please refer to the press release for more information.

DISCLAIMERS

Effective June 24, 2022, the investment objectives of the Global X S&P/TSX 60 Covered Call ETF ("CNCC") (formerly Horizons Canadian Large Cap Equity Covered Call ETF), the Global X Canadian Oil and Gas Equity Covered Call ETF ("ENCC") (formerly Horizons Canadian Oil and Gas Equity Covered Call ETF), the Global X Equal Weight Canadian Bank Covered Call ETF ("BKCC") (formerly Horizons Equal Weight Canadian Bank Covered Call ETF), the Global X S&P 500 Covered Call ("USCC.U, USCC") (formerly Horizons US Large Cap Equity Covered Call ETF), the Global X NASDAQ-100 Covered Call ETF) (formerly Horizons NASDAQ-100 Covered Call ETF), and the Global X Gold Producer Equity Covered Call ETF ("GLCC") (formerly Horizons Gold Producer Equity Covered Call ETF), were changed following receipt of the required unitholder and regulatory approvals. For more information, please refer to the disclosure documents of the ETFs at www.GlobalX.ca.

Commissions, management fees, and expenses all may be associated with an investment in products (the "Global X Funds") managed by Global X Investments Canada Inc. The Global X Funds are not guaranteed, their values change frequently and past performance may not be repeated. Certain Global X Funds may have exposure to leveraged investment techniques that magnify gains and losses which may result in greater volatility in value and could be subject to aggressive investment risk and price volatility risk. Such risks are described in the prospectus. The Global X Money Market Funds are not covered by the Canada Deposit Insurance Corporation, the Federal Deposit Insurance Corporation, or any other government deposit insurer. There can be no assurances that the money market fund will be able to maintain its net asset value per security at a constant amount or that the full amount of your investment in the Funds will be returned to you. Past performance may not be repeated. The prospectus contains important detailed information about the Global X Funds. **Please read the relevant prospectus before investing.**

Global X Total Return Index ETFs ("Global X TRI ETFs") are generally index-tracking ETFs that use an innovative investment structure known as a Total Return Swap to deliver index returns in a low-cost and tax-efficient manner. Unlike a physical replication ETF that typically purchases the securities found in the relevant index in the same proportions as the index, most Global X TRI ETFs use a synthetic structure that never buys the securities of an index directly. Instead, the ETF receives the total return of the index by entering into a Total Return Swap agreement with one or more counterparties, typically large financial institutions, which will provide the ETF with the total return of the index in exchange for the interest earned on the cash held by the ETF. Any distributions which are paid by the index constituents are reflected automatically in the net asset value (NAV) of the ETF. As a result, the Global X TRI ETF receives the total return of the index (before fees), which is reflected in the ETF's share price, and investors are not expected to receive any taxable distributions. Certain Global X TRI ETFs (Global X Nasdaq-100 Index Corporate Class ETF and Global X US Large Cap Index Corporate Class ETF) use physical replication instead of a total return swap. The Global X Cash Maximizer Corporate Class ETF and Global X USD Cash Maximizer Corporate Class ETF use cash accounts and do not track an index but rather receive interest paid on cash deposits that can change over time.



Certain statements may constitute a forward-looking statement, including those identified by the expression "expect" and similar expressions (including grammatical variations thereof). The forward-looking statements are not historical facts but reflect the author's current expectations regarding future results or events. These forward-looking statements are subject to a number of risks and uncertainties that could cause actual results or events to differ materially from current expectations. These and other factors should be considered carefully and readers should not place undue reliance on such forward-looking statements. These forward-looking statements are made as of the date hereof and the authors do not undertake to update any forward-looking statement that is contained herein, whether as a result of new information, future events or otherwise, unless required by applicable law.

The payment of distributions, if any, is not guaranteed and may fluctuate at any time. The payment of distributions should not be confused with an exchange-traded fund's ("ETF") performance, rate of return, or yield. If distributions paid by the ETF are greater than the performance of the ETF, distributions paid may include a return of capital and an investor's original investment will decrease. A return of capital is not taxable to the investor, but will generally reduce the adjusted cost base of the securities held for tax purposes. Distributions are paid as a result of capital gains realized by an ETF, and income and dividends earned by an ETF are taxable to the investor in the year they are paid. The investor's adjusted cost base will be reduced by the amount of any returns of capital. If the investor's adjusted cost base goes below zero, investors will realize capital gains equal to the amount below zero. Future distribution dates may be amended at any time. To recognize that these distributions have been allocated to investors for tax purposes the amounts of these distributions should be added to the adjusted cost base of the units held. The characterization of distributions, if any, for tax purposes, (such as dividends/other income/capital gains, etc.) will not be known for certain until after the ETF's tax year-end. Therefore, investors will be informed of the tax characterization after year-end and not with each distribution if any. For tax purposes, these amounts will be reported annually by brokers on official tax statements. **Please refer to the applicable ETF distribution policy in the prospectus for more information.**

If applicable to the ETF, the sub-advisor and manager have a direct interest in the management fees and performance fees of the Global X Funds, and may, at any given time, have a direct or indirect interest in the Global X Funds or its holdings.

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Published November 7, 2024.



Innovation meets Investing

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