VOTE SUMMARY REPORT

REPORTING PERIOD: 07/01/2022 to 06/30/2023

LOCATION(S): ALL LOCATIONS

INSTITUTION ACCOUNT(S): HORIZONS GLOBAL SEMICONDUCTOR INDEX ETF

GLOBALFOUNDRIES Inc.

Meeting Date: 07/25/2022 **Record Date:** 06/07/2022 Primary Security ID: G39387108 Country: Cayman Islands

Meeting Type: Annual

Ticker: GFS

Shares Voted: 4,171

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Thomas Caulfield	Mgmt	For	For	For
1.2	Elect Director Ahmed Saeed Al Calily	Mgmt	For	Withhold	Withhold
1.3	Elect Director Tim Breen	Mgmt	For	Withhold	Withhold
1.4	Elect Director Glenda Dorchak	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

Soitec SA

Meeting Date: 07/26/2022 **Record Date:** 07/22/2022

Country: France

Meeting Type: Annual/Special

Primary Security ID: F8582K389

Ticker: SOI

Shares Voted: 248

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Absence of Dividends	Mgmt	For	For	For
4	Approve Auditors' Special Report on Related-Party Transactions	Mgmt	For	For	For
5	Renew Appointment of KPMG SA as Auditor	Mgmt	For	For	For
6	Renew Appointment of Ernst & Young Audit as Auditor	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
7	Amend Article 12 of Bylaws Re: Mandates and Age Limit of Directors	Mgmt	For	Against	Against
	Ordinary Business	Mgmt			
8	Elect Pierre Barnabe as Director	Mgmt	For	For	For

Soitec SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
9	Elect Fonds Strategique de Participations as Director	Mgmt	For	For	For	
10	Reelect Christophe Gegout as Director	Mgmt	For	For	For	
11	Reelect Bpifrance Participations as Director	Mgmt	For	For	For	
12	Reelect Kai Seikku as Director	Mgmt	For	Against	Against	
13	Elect CEA Investissement as Director	Mgmt	For	For	For	
14	Elect Delphine Segura as Director	Mgmt	For	For	For	
15	Elect Maude Portigliatti as Director	Mgmt	For	For	For	
16	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For	
17	Approve Remuneration Policy of Directors	Mgmt	For	For	For	
18	Approve Remuneration Policy of CEO	Mgmt	For	For	For	
19	Approve Remuneration Policy of Paul Boudre, CEO	Mgmt	For	For	For	
20	Approve Remuneration Policy of Pierre Barnabe, CEO	Mgmt	For	For	For	
21	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	
22	Approve Compensation of Eric Meurice, Chairman of the Board	Mgmt	For	For	For	
23	Approve Compensation of Paul Boudre, CEO	Mgmt	For	Against	Against	
24	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	
	Extraordinary Business	Mgmt				
25	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	
26	Approve Issuance of Equity or Equity-Linked Securities Reserved for Specific Beneficiaries, up to Aggregate Nominal Amount of EUR 6.5 Million	Mgmt	For	For	For	
27	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	
	Ordinary Business	Mgmt				
28	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	

Qorvo, Inc.

Meeting Date: 08/09/2022 Record Date: 06/16/2022 Country: USA
Meeting Type: Annual

Ticker: QRVO

Primary Security ID: 74736K101

Shares Voted: 923

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ralph G. Quinsey	Mgmt	For	For	For
1.2	Elect Director Robert A. Bruggeworth	Mgmt	For	For	For
1.3	Elect Director Judy Bruner	Mgmt	For	For	For
1.4	Elect Director Jeffery R. Gardner	Mgmt	For	For	For
1.5	Elect Director John R. Harding	Mgmt	For	For	For
1.6	Elect Director David H. Y. Ho	Mgmt	For	For	For
1.7	Elect Director Roderick D. Nelson	Mgmt	For	For	For
1.8	Elect Director Walden C. Rhines	Mgmt	For	For	For
1.9	Elect Director Susan L. Spradley	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

Microchip Technology Incorporated

Meeting Date: 08/23/2022 **Record Date:** 06/24/2022

Country: USA **Meeting Type:** Annual

Primary Security ID: 595017104

Ticker: MCHP

Shares	Voted:	4.387

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Matthew W. Chapman	Mgmt	For	For	For
1.2	Elect Director Esther L. Johnson	Mgmt	For	For	For
1.3	Elect Director Karlton D. Johnson	Mgmt	For	For	For
1.4	Elect Director Wade F. Meyercord	Mgmt	For	For	For
1.5	Elect Director Ganesh Moorthy	Mgmt	For	For	For
1.6	Elect Director Karen M. Rapp	Mgmt	For	For	For
1.7	Elect Director Steve Sanghi	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

GCL Technology Holdings Limited

Meeting Date: 09/22/2022 **Record Date:** 09/16/2022

Country: Cayman Islands **Meeting Type:** Extraordinary

Shareholders

Primary Security ID: G3774X108

Ticker: 3800

Shares Voted: 201,899

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Special Interim Dividend by Way of Distribution in Specie of Shares	Mgmt	For	Against	Against
2	Approve Continuation of Existing Perpetual Notes Agreement and Authorize Directors to Handle All Matters in Relation to the Agreement	Mgmt	For	Against	Against

Lasertec Corp.

Meeting Date: 09/28/2022 Record Date: 06/30/2022 Primary Security ID: J38702106 **Country:** Japan **Meeting Type:** Annual

Date: 06/30/2022 Meeting Type: Annual

Ticker: 6920

Shares Voted: 690

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Approve Allocation of Income, with a Final Dividend of JPY 65	Mgmt	For	For	For	
2	Amend Articles to Clarify Director Authority on Shareholder Meetings - Disclose Shareholder Meeting Materials on Internet - Clarify Director Authority on Board Meetings - Clarify Provisions on Alternate Statutory Auditors	Mgmt	For	For	For	
3.1	Elect Director Kusunose, Haruhiko	Mgmt	For	For	For	
3.2	Elect Director Okabayashi, Osamu	Mgmt	For	For	For	
3.3	Elect Director Moriizumi, Koichi	Mgmt	For	For	For	
3.4	Elect Director Mihara, Koji	Mgmt	For	For	For	
3.5	Elect Director Kamide, Kunio	Mgmt	For	For	For	
3.6	Elect Director Iwata, Yoshiko	Mgmt	For	For	For	
4	Appoint Alternate Statutory Auditor Michi, Ayumi	Mgmt	For	For	For	
5	Approve Annual Bonus	Mgmt	For	For	For	

Synaptics Incorporated

Meeting Date: 10/25/2022 Record Date: 08/31/2022 Primary Security ID: 87157D109 Country: USA
Meeting Type: Annual

Ticker: SYNA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael E. Hurlston	Mgmt	For	For	For
1b	Elect Director Patricia Kummrow	Mgmt	For	For	For
1c	Elect Director Vivie "YY" Lee	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For

GCL New Energy Holdings Limited

Meeting Date: 10/27/2022 **Record Date:** 10/21/2022

Country: Bermuda Meeting Type: Special

Ticker: 451

Primary Security ID: G3775G153

Shares Voted: 69,419

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Share Consolidation	Mgmt	For	For	For

KLA Corporation

Meeting Date: 11/02/2022 **Record Date:** 09/12/2022

Country: USA

Meeting Type: Annual

Ticker: KLAC

Primary Security ID: 482480100

Shares Voted: 1,112

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert Calderoni	Mgmt	For	For	For
1.2	Elect Director Jeneanne Hanley	Mgmt	For	For	For
1.3	Elect Director Emiko Higashi	Mgmt	For	For	For
1.4	Elect Director Kevin Kennedy	Mgmt	For	For	For
1.5	Elect Director Gary Moore	Mgmt	For	For	For
1.6	Elect Director Marie Myers	Mgmt	For	For	For
1.7	Elect Director Kiran Patel	Mgmt	For	For	For
1.8	Elect Director Victor Peng	Mgmt	For	For	For
1.9	Elect Director Robert Rango	Mgmt	For	For	For
1.10	Elect Director Richard Wallace	Mgmt	For	For	For

KLA Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
4	Report on GHG Emissions Reduction Targets Aligned with the Paris Agreement Goal	SH	Against	For	For	

Lam Research Corporation

Meeting Date: 11/08/2022 Record Date: 09/09/2022 Country: USA

Meeting Type: Annual

Primary Security ID: 512807108

Ticker: LRCX

Shares Voted: 1,021

					Shares voted: 1,021	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Sohail U. Ahmed	Mgmt	For	For	For	
1b	Elect Director Timothy M. Archer	Mgmt	For	For	For	
1c	Elect Director Eric K. Brandt	Mgmt	For	For	For	
1d	Elect Director Michael R. Cannon	Mgmt	For	For	For	
1e	Elect Director Bethany J. Mayer	Mgmt	For	For	For	
1f	Elect Director Jyoti K. Mehra	Mgmt	For	For	For	
1g	Elect Director Abhijit Y. Talwalkar	Mgmt	For	For	For	
1h	Elect Director Lih Shyng (Rick L.) Tsai	Mgmt	For	For	For	
1i	Elect Director Leslie F. Varon	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	

Micron Technology, Inc.

Meeting Date: 01/12/2023 Record Date: 11/14/2022 Country: USA
Meeting Type: Annual

y: USA Ticker: MU

Primary Security ID: 595112103

Shares Voted: 9,414

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard M. Beyer	Mgmt	For	For	For
1b	Elect Director Lynn A. Dugle	Mgmt	For	For	For
1c	Elect Director Steven J. Gomo	Mgmt	For	For	For

Micron Technology, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1d	Elect Director Linnie M. Haynesworth	Mgmt	For	For	For	
1e	Elect Director Mary Pat McCarthy	Mgmt	For	For	For	
1f	Elect Director Sanjay Mehrotra	Mgmt	For	For	For	
1g	Elect Director Robert E. Switz	Mgmt	For	For	For	
1h	Elect Director MaryAnn Wright	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Amend Omnibus Stock Plan	Mgmt	For	For	For	
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	

Infineon Technologies AG

Meeting Date: 02/16/2023 **Record Date:** 02/09/2023

Country: Germany Meeting Type: Annual

Primary Security ID: D35415104

Ticker: IFX

Shares Voted: 10,281

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2022 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 0.32 per Share	Mgmt	For	For	For
3.1	Approve Discharge of Management Board Member Jochen Hanebeck for Fiscal Year 2022	Mgmt	For	For	For
3.2	Approve Discharge of Management Board Member Constanze Hufenbecher for Fiscal Year 2022	Mgmt	For	For	For
3.3	Approve Discharge of Management Board Member Sven Schneider for Fiscal Year 2022	Mgmt	For	For	For
3.4	Approve Discharge of Management Board Member Andreas Urschitz (from June 1, 2022) for Fiscal Year 2022	Mgmt	For	For	For
3.5	Approve Discharge of Management Board Member Rutger Wijburg (from April 1, 2022) for Fiscal Year 2022	Mgmt	For	For	For
3.6	Approve Discharge of Management Board Member Reinhard Ploss (until March 31, 2022) for Fiscal Year 2022	Mgmt	For	For	For
3.7	Approve Discharge of Management Board Member Helmut Gassel (until May 31, 2022) for Fiscal Year 2022	Mgmt	For	For	For

Infineon Technologies AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.1	Approve Discharge of Supervisory Board Member Wolfgang Eder for Fiscal Year 2022	Mgmt	For	For	For
4.2	Approve Discharge of Supervisory Board Member Xiaoqun Clever for Fiscal Year 2022	Mgmt	For	For	For
4.3	Approve Discharge of Supervisory Board Member Johann Dechant for Fiscal Year 2022	Mgmt	For	For	For
4.4	Approve Discharge of Supervisory Board Member Friedrich Eichiner for Fiscal Year 2022	Mgmt	For	For	For
4.5	Approve Discharge of Supervisory Board Member Annette Engelfried for Fiscal Year 2022	Mgmt	For	For	For
4.6	Approve Discharge of Supervisory Board Member Peter Gruber for Fiscal Year 2022	Mgmt	For	For	For
4.7	Approve Discharge of Supervisory Board Member Hans-Ulrich Holdenried for Fiscal Year 2022	Mgmt	For	For	For
4.8	Approve Discharge of Supervisory Board Member Susanne Lachenmann for Fiscal Year 2022	Mgmt	For	For	For
4.9	Approve Discharge of Supervisory Board Member Geraldine Picaud for Fiscal Year 2022	Mgmt	For	For	For
4.10	Approve Discharge of Supervisory Board Member Manfred Puffer for Fiscal Year 2022	Mgmt	For	For	For
4.11	Approve Discharge of Supervisory Board Member Melanie Riedl for Fiscal Year 2022	Mgmt	For	For	For
4.12	Approve Discharge of Supervisory Board Member Juergen Scholz for Fiscal Year 2022	Mgmt	For	For	For
4.13	Approve Discharge of Supervisory Board Member Ulrich Spiesshofer for Fiscal Year 2022	Mgmt	For	For	For
4.14	Approve Discharge of Supervisory Board Member Margret Suckale for Fiscal Year 2022	Mgmt	For	For	For
4.15	Approve Discharge of Supervisory Board Member Mirco Synde (from June 1, 2023) for Fiscal Year 2022	Mgmt	For	For	For
4.16	Approve Discharge of Supervisory Board Member Diana Vitale for Fiscal Year 2022	Mgmt	For	For	For
4.17	Approve Discharge of Supervisory Board Member Kerstin Schulzendorf (until May 31, 2022) for Fiscal Year 2022	Mgmt	For	For	For

Infineon Technologies AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Ratify KPMG AG as Auditors for Fiscal Year 2023 and for the Review of Interim Financial Reports for the First Half of Fiscal Year 2023	Mgmt	For	For	For
6.1	Elect Herbert Diess to the Supervisory Board	Mgmt	For	For	For
6.2	Elect Klaus Helmrich to the Supervisory Board	Mgmt	For	For	For
7	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For
8	Authorize Use of Financial Derivatives when Repurchasing Shares	Mgmt	For	For	For
9.1	Amend Article Re: Location of Annual Meeting	Mgmt	For	For	For
9.2	Approve Virtual-Only Shareholder Meetings Until 2028	Mgmt	For	For	For
9.3	Amend Articles Re: Participation of Supervisory Board Members in the Annual General Meeting by Means of Audio and Video Transmission	Mgmt	For	For	For
10	Approve Remuneration Policy	Mgmt	For	For	For
11	Approve Remuneration Report	Mgmt	For	For	For

Analog Devices, Inc.

Meeting Date: 03/08/2023 **Record Date:** 01/03/2023

Country: USA

Meeting Type: Annual

untry: USA

Ticker: ADI

Primary Security ID: 032654105

Shares Voted: 3,959

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Vincent Roche	Mgmt	For	For	For
1b	Elect Director James A. Champy	Mgmt	For	For	For
1c	Elect Director Andre Andonian	Mgmt	For	For	For
1d	Elect Director Anantha P. Chandrakasan	Mgmt	For	For	For
1e	Elect Director Edward H. Frank	Mgmt	For	For	For
1f	Elect Director Laurie H. Glimcher	Mgmt	For	For	For
1g	Elect Director Karen M. Golz	Mgmt	For	For	For
1h	Elect Director Mercedes Johnson	Mgmt	For	For	For
1i	Elect Director Kenton J. Sicchitano	Mgmt	For	For	For
1j	Elect Director Ray Stata	Mgmt	For	For	For
1k	Elect Director Susie Wee	Mgmt	For	For	For

Analog Devices, Inc.

	posal nber	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2		Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3		Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4		Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

QUALCOMM Incorporated

Meeting Date: 03/08/2023 **Record Date:** 01/09/2023

Country: USA **Meeting Type:** Annual Ticker: QCOM

Primary Security ID: 747525103

Shares Voted: 9,139

					Shares Voted: 9,139	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Sylvia Acevedo	Mgmt	For	For	For	
1b	Elect Director Cristiano R. Amon	Mgmt	For	For	For	
1c	Elect Director Mark Fields	Mgmt	For	For	For	
1d	Elect Director Jeffrey W. Henderson	Mgmt	For	For	For	
1e	Elect Director Gregory N. Johnson	Mgmt	For	For	For	
1f	Elect Director Ann M. Livermore	Mgmt	For	For	For	
1g	Elect Director Mark D. McLaughlin	Mgmt	For	For	For	
1h	Elect Director Jamie S. Miller	Mgmt	For	For	For	
1i	Elect Director Irene B. Rosenfeld	Mgmt	For	For	For	
1j	Elect Director Kornelis (Neil) Smit	Mgmt	For	For	For	
1k	Elect Director Jean-Pascal Tricoire	Mgmt	For	For	For	
11	Elect Director Anthony J. Vinciquerra	Mgmt	For	For	For	
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	
3	Approve Omnibus Stock Plan	Mgmt	For	For	For	
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	

Applied Materials, Inc.

Meeting Date: 03/09/2023 **Record Date:** 01/11/2023

Country: USA Meeting Type: Annual Ticker: AMAT

Primary Security ID: 038222105

Shares Voted: 6,300

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rani Borkar	Mgmt	For	For	For
1b	Elect Director Judy Bruner	Mgmt	For	For	For
1c	Elect Director Xun (Eric) Chen	Mgmt	For	For	For
1d	Elect Director Aart J. de Geus	Mgmt	For	For	For
1e	Elect Director Gary E. Dickerson	Mgmt	For	For	For
1f	Elect Director Thomas J. Iannotti	Mgmt	For	For	For
1g	Elect Director Alexander A. Karsner	Mgmt	For	For	For
1h	Elect Director Kevin P. March	Mgmt	For	For	For
1 i	Elect Director Yvonne McGill	Mgmt	For	For	For
1j	Elect Director Scott A. McGregor	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For
6	Improve Executive Compensation Program and Policy	SH	Against	Against	Against

TE Connectivity Ltd.

Meeting Date: 03/15/2023 **Record Date:** 02/23/2023

Primary Security ID: H84989104

Country: Switzerland Meeting Type: Annual

Shares Voted: 3,316

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jean-Pierre Clamadieu	Mgmt	For	For	For
1b	Elect Director Terrence R. Curtin	Mgmt	For	For	For
1c	Elect Director Carol A. (John) Davidson	Mgmt	For	For	For
1d	Elect Director Lynn A. Dugle	Mgmt	For	For	For
1e	Elect Director William A. Jeffrey	Mgmt	For	For	For
1f	Elect Director Syaru Shirley Lin	Mgmt	For	For	For
1g	Elect Director Thomas J. Lynch	Mgmt	For	For	For
1h	Elect Director Heath A. Mitts	Mgmt	For	For	For

Ticker: TEL

TE Connectivity Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1i	Elect Director Abhijit Y. Talwalkar	Mgmt	For	For	For	
1j	Elect Director Mark C. Trudeau	Mgmt	For	For	For	
1k	Elect Director Dawn C. Willoughby	Mgmt	For	For	For	
11	Elect Director Laura H. Wright	Mgmt	For	For	For	
2	Elect Board Chairman Thomas J. Lynch	Mgmt	For	For	For	
3a	Elect Abhijit Y. Talwalkar as Member of Management Development and Compensation Committee	Mgmt	For	For	For	
3b	Elect Mark C. Trudeau as Member of Management Development and Compensation Committee	Mgmt	For	For	For	
3c	Elect Dawn C. Willoughby as Member of Management Development and Compensation Committee	Mgmt	For	For	For	
4	Designate Rene Schwarzenbach as Independent Proxy	Mgmt	For	For	For	
5.1	Accept Annual Report for Fiscal Year Ended September 30, 2022	Mgmt	For	For	For	
5.2	Accept Statutory Financial Statements for Fiscal Year Ended September 30, 2022	Mgmt	For	For	For	
5.3	Approve Consolidated Financial Statements for Fiscal Year Ended September 30, 2022	Mgmt	For	For	For	
6	Approve Discharge of Board and Senior Management	Mgmt	For	For	For	
7.1	Ratify Deloitte & Touche LLP as Independent Registered Public Accounting Firm for Fiscal Year 2023	Mgmt	For	For	For	
7.2	Ratify Deloitte AG as Swiss Registered Auditors	Mgmt	For	For	For	
7.3	Ratify PricewaterhouseCoopers AG as Special Auditors	Mgmt	For	For	For	
8	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
9	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	
10	Approve Remuneration Report	Mgmt	For	For	For	
11	Approve Remuneration of Executive Management in the Amount of USD 53.5 Million	Mgmt	For	For	For	
12	Approve Remuneration of Board of Directors in the Amount of USD 4.1 Million	Mgmt	For	For	For	
13	Approve Allocation of Available Earnings at September 30, 2022	Mgmt	For	For	For	
14	Approve Declaration of Dividend	Mgmt	For	For	For	
15	Authorize Share Repurchase Program	Mgmt	For	For	For	

TE Connectivity Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
16	Approve Reduction in Share Capital via Cancelation of Shares	Mgmt	For	For	For
17	Amend Articles to Reflect Changes in Capital	Mgmt	For	For	For

SK hynix, Inc.

Meeting Date: 03/29/2023 **Record Date:** 12/31/2022

Country: South Korea **Meeting Type:** Annual

Ticker: 000660

Primary Security ID: Y8085F100

Shares Voted: 5,646

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Approve Financial Statements and Allocation of Income	Mgmt	For	For	For	
2.1	Elect Han Ae-ra as Outside Director	Mgmt	For	For	For	
2.2	Elect Kim Jeong-won as Outside Director	Mgmt	For	For	For	
2.3	Elect Jeong Deok-gyun as Outside Director	Mgmt	For	For	For	
3.1	Elect Han Ae-ra as a Member of Audit Committee	Mgmt	For	For	For	
3.2	Elect Kim Jeong-won as a Member of Audit Committee	Mgmt	For	For	For	
4	Elect Park Seong-ha as Non-Independent Non-Executive Director	Mgmt	For	For	For	
5	Approve Total Remuneration of Inside Directors and Outside Directors	Mgmt	For	For	For	

SUMCO Corp.

Meeting Date: 03/29/2023 **Record Date:** 12/31/2022

Country: Japan **Meeting Type:** Annual Ticker: 3436

Primary Security ID: J76896109

Shares Voted: 2,710

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Hashimoto, Mayuki	Mgmt	For	For	For
1.2	Elect Director Takii, Michiharu	Mgmt	For	For	For
1.3	Elect Director Awa, Toshihiro	Mgmt	For	For	For
1.4	Elect Director Ryuta, Jiro	Mgmt	For	For	For
1.5	Elect Director Kato, Akane	Mgmt	For	For	For

SUMCO Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve Trust-Type Equity Compensation Plan	Mgmt	For	For	For

Renesas Electronics Corp.

Meeting Date: 03/30/2023 **Record Date:** 12/31/2022

Country: Japan
Meeting Type: Annual

Ticker: 6723

Primary Security ID: J4881V107

Shares Voted: 15,259

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shibata, Hidetoshi	Mgmt	For	For	For
1.2	Elect Director Iwasaki, Jiro	Mgmt	For	For	For
1.3	Elect Director Selena Loh Lacroix	Mgmt	For	For	For
1.4	Elect Director Yamamoto, Noboru	Mgmt	For	For	For
1.5	Elect Director Hirano, Takuya	Mgmt	For	For	For
2	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For	For

Broadcom Inc.

Meeting Date: 04/03/2023 **Record Date:** 02/06/2023

Country: USA
Meeting Type: Annual

Ticker: AVGO

Primary Security ID: 11135F101

Shares Voted: 3,683

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Diane M. Bryant	Mgmt	For	For	For
1b	Elect Director Gayla J. Delly	Mgmt	For	For	For
1c	Elect Director Raul J. Fernandez	Mgmt	For	For	For
1d	Elect Director Eddy W. Hartenstein	Mgmt	For	For	For
1e	Elect Director Check Kian Low	Mgmt	For	For	For
1f	Elect Director Justine F. Page	Mgmt	For	For	For
1g	Elect Director Henry Samueli	Mgmt	For	For	For
1h	Elect Director Hock E. Tan	Mgmt	For	For	For
1 i	Elect Director Harry L. You	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	Against	Against

Broadcom Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

Silicon Laboratories Inc.

Meeting Date: 04/20/2023

Record Date: 02/24/2023

Country: USA **Meeting Type:** Annual Ticker: SLAB

Primary Security ID: 826919102

Shares Voted: 331

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Navdeep S. Sooch	Mgmt	For	For	For
1.2	Elect Director Robert J. Conrad	Mgmt	For	For	For
1.3	Elect Director Nina Richardson	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

ASML Holding NV

Meeting Date: 04/26/2023 **Record Date:** 03/29/2023

Country: Netherlands **Meeting Type:** Annual

Ticker: ASML

Primary Security ID: N07059202

Shares Voted: 3,914

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt			
1	Open Meeting	Mgmt			
2	Discuss the Company's Business, Financial Situation and Sustainability	Mgmt			
3a	Approve Remuneration Report	Mgmt	For	For	For
3b	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
3c	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt			
3d	Approve Dividends	Mgmt	For	For	For
4a	Approve Discharge of Management Board	Mgmt	For	For	For

ASML Holding NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4b	Approve Discharge of Supervisory Board	Mgmt	For	For	For
5	Approve Number of Shares for Management Board	Mgmt	For	For	For
6a	Amend Remuneration Policy for the Supervisory Board	Mgmt	For	For	For
6b	Amend Remuneration of the Members of the Supervisory Board	Mgmt	For	For	For
7	Receive Information on the Composition of the Management Board and Announce Intention to Appoint W.R. Allan to Management Board	Mgmt			
8a	Elect N.S. Andersen to Supervisory Board	Mgmt	For	For	For
8b	Elect J.P. de Kreij to Supervisory Board	Mgmt	For	For	For
8c	Discuss Composition of the Supervisory Board	Mgmt			
9	Ratify PricewaterhouseCoopers Accountants N.V. as Auditors	Mgmt	For	For	For
10a	Grant Board Authority to Issue Shares Up to 5 Percent of Issued Capital Plus Additional 5 Percent in Case of Merger or Acquisition	Mgmt	For	For	For
10b	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
11	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
12	Authorize Cancellation of Repurchased Shares	Mgmt	For	For	For
13	Other Business (Non-Voting)	Mgmt			
14	Close Meeting	Mgmt			

BE Semiconductor Industries NV

Meeting Date: 04/26/2023 **Record Date:** 03/29/2023

Country: Netherlands

Meeting Type: Annual

Ticker: BESI

Primary Security ID: N13107144

Shares Voted: 796

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1	Open Meeting	Mgmt			
2	Receive Annual Report (Non-Voting)	Mgmt			
3	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For

BE Semiconductor Industries NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4 a	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt			
4b	Approve Dividends of EUR 2.85 Per Share	Mgmt	For	For	For
5a	Approve Discharge of Management Board	Mgmt	For	For	For
5b	Approve Discharge of Supervisory Board	Mgmt	For	For	For
6	Approve Remuneration Report	Mgmt	For	Against	Against
7	Amend Remuneration Policy	Mgmt	For	For	For
8	Elect Richard Norbruis to Supervisory Board	Mgmt	For	For	For
9	Grant Board Authority to Issue Shares Up To 10 Percent of Issued Capital and Exclude Pre-emptive Rights	Mgmt	For	For	For
10	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
11	Approve Reduction in Share Capital through Cancellation of Shares	Mgmt	For	For	For
12	Amend Articles of Association	Mgmt	For	For	For
13	Other Business (Non-Voting)	Mgmt			
14	Close Meeting	Mgmt			

Entegris, Inc.

Meeting Date: 04/26/2023 **Record Date:** 03/10/2023

Country: USA **Meeting Type:** Annual

Primary Security ID: 29362U104

Ticker: ENTG

Shares Voted: 1,355

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James R. Anderson	Mgmt	For	For	For
1b	Elect Director Rodney Clark	Mgmt	For	For	For
1c	Elect Director James F. Gentilcore	Mgmt	For	For	For
1d	Elect Director Yvette Kanouff	Mgmt	For	For	For
1e	Elect Director James P. Lederer	Mgmt	For	For	For
1f	Elect Director Bertrand Loy	Mgmt	For	For	For
1g	Elect Director Azita Saleki-Gerhardt	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

Entegris, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Vote Rec Instruction	
4	Ratify KPMG LLP as Auditors	Mamt	For	For For	

Texas Instruments Incorporated

Meeting Date: 04/27/2023 Record Date: 03/01/2023 Country: USA
Meeting Type: Annual

Ticker: TXN

Primary Security ID: 882508104

Shares Voted: 8,821

					Shares voccur 6,621
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark A. Blinn	Mgmt	For	For	For
1b	Elect Director Todd M. Bluedorn	Mgmt	For	For	For
1c	Elect Director Janet F. Clark	Mgmt	For	For	For
1d	Elect Director Carrie S. Cox	Mgmt	For	For	For
1e	Elect Director Martin S. Craighead	Mgmt	For	For	For
1f	Elect Director Curtis C. Farmer	Mgmt	For	For	For
1g	Elect Director Jean M. Hobby	Mgmt	For	For	For
1h	Elect Director Haviv Ilan	Mgmt	For	For	For
1i	Elect Director Ronald Kirk	Mgmt	For	For	For
1j	Elect Director Pamela H. Patsley	Mgmt	For	For	For
1k	Elect Director Robert E. Sanchez	Mgmt	For	For	For
11	Elect Director Richard K. Templeton	Mgmt	For	For	For
2	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For
7	Report on Due Diligence Efforts to Trace End-User Misuse of Company Products	SH	Against	Against	Against

Lattice Semiconductor Corporation

Meeting Date: 05/05/2023 Record Date: 03/10/2023 Primary Security ID: 518415104 **Country:** USA **Meeting Type:** Annual

Ticker: LSCC

Shares	Voted:	1 322
Juaies	voteu.	1,322

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James R. Anderson	Mgmt	For	For	For
1.2	Elect Director Robin A. Abrams	Mgmt	For	For	For
1.3	Elect Director Douglas Bettinger	Mgmt	For	For	For
1.4	Elect Director Mark E. Jensen	Mgmt	For	For	For
1.5	Elect Director James P. Lederer	Mgmt	For	For	For
1.6	Elect Director D. Jeffrey Richardson	Mgmt	For	For	For
1.7	Elect Director Elizabeth Schwarting	Mgmt	For	For	For
1.8	Elect Director Raejeanne Skillern	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	For	For	For

Skyworks Solutions, Inc.

Meeting Date: 05/10/2023 **Record Date:** 03/16/2023

Country: USA

Meeting Type: Annual

Primary Security ID: 83088M102

Ticker: SWKS

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Alan S. Batey	Mgmt	For	For	For
1b	Elect Director Kevin L. Beebe	Mgmt	For	For	For
1c	Elect Director Liam K. Griffin	Mgmt	For	For	For
1d	Elect Director Eric J. Guerin	Mgmt	For	For	For
1e	Elect Director Christine King	Mgmt	For	For	For
1f	Elect Director Suzanne E. McBride	Mgmt	For	For	For
1g	Elect Director David P. McGlade	Mgmt	For	For	For
1h	Elect Director Robert A. Schriesheim	Mgmt	For	For	For
1 i	Elect Director Maryann Turcke	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

Skyworks Solutions, Inc.

roposal umber	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Amend Certificate of Incorporation to Allow Exculpation of Certain Officers	Mgmt	For	For	For
6	Adopt Simple Majority Vote	SH	None	For	For

Intel Corporation

Meeting Date: 05/11/2023 Record Date: 03/17/2023 Country: USA
Meeting Type: Annual

Primary Security ID: 458140100

Ticker: INTC

Shares Voted: 40,856

					Shares Voted: 40,856
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Patrick P. Gelsinger	Mgmt	For	For	For
1b	Elect Director James J. Goetz	Mgmt	For	For	For
1c	Elect Director Andrea J. Goldsmith	Mgmt	For	For	For
1d	Elect Director Alyssa H. Henry	Mgmt	For	For	For
1e	Elect Director Omar Ishrak	Mgmt	For	For	For
1f	Elect Director Risa Lavizzo-Mourey	Mgmt	For	For	For
1g	Elect Director Tsu-Jae King Liu	Mgmt	For	For	For
1h	Elect Director Barbara G. Novick	Mgmt	For	For	For
1i	Elect Director Gregory D. Smith	Mgmt	For	For	For
1j	Elect Director Lip-Bu Tan	Mgmt	For	For	For
1k	Elect Director Dion J. Weisler	Mgmt	For	For	For
11	Elect Director Frank D. Yeary	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	Against	Against
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
6	Adopt Share Retention Policy For Senior Executives	SH	Against	For	For
7	Publish Third Party Review of Intel's China Business ESG Congruence	SH	Against	Against	Against

Teradyne, Inc.

Meeting Date: 05/12/2023 Record Date: 03/16/2023 Country: USA
Meeting Type: Annual

Ticker: TER

Primary Security ID: 880770102

Shares Voted: 1,507

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Timothy E. Guertin	Mgmt	For	For	For
1b	Elect Director Peter Herweck	Mgmt	For	For	For
1c	Elect Director Mercedes Johnson	Mgmt	For	For	For
1d	Elect Director Ernest E. Maddock	Mgmt	For	For	For
1e	Elect Director Marilyn Matz	Mgmt	For	For	For
1f	Elect Director Gregory S. Smith	Mgmt	For	For	For
1g	Elect Director Ford Tamer	Mgmt	For	For	For
1h	Elect Director Paul J. Tufano	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

ASM International NV

Meeting Date: 05/15/2023 Record Date: 04/17/2023 Country: Netherlands

Meeting Type: Annual

Ticker: ASM

Primary Security ID: N07045201

Shares Voted: 485

				Voting	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
	Annual General Meeting	Mgmt			
1	Open Meeting	Mgmt			
2	Receive Report of Management Board (Non-Voting)	Mgmt			
3	Approve Remuneration Report	Mgmt	For	For	For
4	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
5	Approve Dividends	Mgmt	For	For	For
6	Approve Discharge of Management Board	Mgmt	For	For	For
7	Approve Discharge of Supervisory Board	Mgmt	For	For	For

ASM International NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
8	Adopt Remuneration Policy for Management Board	Mgmt	For	For	For
9	Ratify KPMG Accountants N.V. as Auditors	Mgmt	For	For	For
10a	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital	Mgmt	For	For	For
10b	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
11	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
12	Other Business (Non-Voting)	Mgmt			
13	Close Meeting	Mgmt			

Amkor Technology, Inc.

Meeting Date: 05/16/2023 **Record Date:** 03/22/2023

Country: USA **Meeting Type:** Annual Ticker: AMKR

Primary Security ID: 031652100

Shares Voted: 2,010

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James J. Kim	Mgmt	For	For	For
1.2	Elect Director Susan Y. Kim	Mgmt	For	For	For
1.3	Elect Director Giel Rutten	Mgmt	For	For	For
1.4	Elect Director Douglas A. Alexander	Mgmt	For	For	For
1.5	Elect Director Roger A. Carolin	Mgmt	For	For	For
1.6	Elect Director Winston J. Churchill	Mgmt	For	For	For
1.7	Elect Director Daniel Liao	Mgmt	For	For	For
1.8	Elect Director MaryFrances McCourt	Mgmt	For	For	For
1.9	Elect Director Robert R. Morse	Mgmt	For	For	For
1.10	Elect Director Gil C. Tily	Mgmt	For	Withhold	Withhold
1.11	Elect Director David N. Watson	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

MKS Instruments, Inc.

Meeting Date: 05/16/2023 Record Date: 03/08/2023 Country: USA
Meeting Type: Annual

Ticker: MKSI

Primary Security ID: 55306N104

Shares Voted: 766

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Peter J. Cannone, III	Mgmt	For	For	For	
1.2	Elect Director Joseph B. Donahue	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	

VAT Group AG

Meeting Date: 05/16/2023

Country: Switzerland

Record Date:

Meeting Type: Annual

Primary Security ID: H90508104

Ticker: VACN

Shares Voted: 5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2.1	Approve Allocation of Income	Mgmt	For	For	For
2.2	Approve Dividends of CHF 6.25 per Share from Reserves of Accumulated Profits	Mgmt	For	For	For
3	Approve Discharge of Board and Senior Management	Mgmt	For	For	For
4.1.1	Reelect Martin Komischke as Director and Board Chair	Mgmt	For	For	For
4.1.2	Reelect Urs Leinhaeuser as Director	Mgmt	For	For	For
4.1.3	Reelect Karl Schlegel as Director	Mgmt	For	For	For
4.1.4	Reelect Hermann Gerlinger as Director	Mgmt	For	For	For
4.1.5	Reelect Libo Zhang as Director	Mgmt	For	For	For
4.1.6	Reelect Daniel Lippuner as Director	Mgmt	For	For	For
4.1.7	Reelect Maria Heriz as Director	Mgmt	For	For	For
4.1.8	Elect Petra Denk as Director	Mgmt	For	For	For
4.2.1	Reappoint Urs Leinhaeuser as Member of the Nomination and Compensation Committee	Mgmt	For	For	For

VAT Group AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.2.2	Reappoint Hermann Gerlinger as Member of the Nomination and Compensation Committee	Mgmt	For	For	For
4.2.3	Reappoint Libo Zhang as Member of the Nomination and Compensation Committee	Mgmt	For	For	For
5	Designate Roger Foehn as Independent Proxy	Mgmt	For	For	For
6	Ratify KPMG AG as Auditors	Mgmt	For	For	For
7.1	Amend Corporate Purpose	Mgmt	For	For	For
7.2	Amend Articles Re: Shares and Share Register; Annulment of the Opting-Out Clause	Mgmt	For	For	For
7.3	Amend Articles of Association (Incl. Approval of Hybrid Shareholder Meetings)	Mgmt	For	For	For
7.4	Amend Articles Re: Restriction on Share Transferability	Mgmt	For	For	For
7.5	Approve Virtual-Only Shareholder Meetings	Mgmt	For	For	For
7.6	Amend Articles Re: Board of Directors; Compensation; External Mandates for Members of the Board of Directors and Executive Committee	Mgmt	For	For	For
8	Approve Creation of Capital Band within the Upper Limit of CHF 3.3 Million and the Lower Limit of CHF 2.9 Million with or without Exclusion of Preemptive Rights	Mgmt	For	For	For
9	Amend Articles Re: Board of Directors Term of Office	Mgmt	For	For	For
10.1	Approve Remuneration Report	Mgmt	For	For	For
10.2	Approve Short-Term Variable Remuneration of Executive Committee in the Amount of CHF 869,093 for Fiscal Year 2022	Mgmt	For	For	For
10.3	Approve Fixed Remuneration of Executive Committee in the Amount of CHF 2.7 Million for Fiscal Year 2024	Mgmt	For	For	For
10.4	Approve Long-Term Variable Remuneration of Executive Committee in the Amount of CHF 2.2 Million for Fiscal Year 2024	Mgmt	For	For	For
10.5	Approve Remuneration of Directors in the Amount of CHF 1.6 Million for the Period from 2023 AGM to 2024 AGM	Mgmt	For	For	For
11	Transact Other Business (Voting)	Mgmt	For	Against	Against

Advanced Micro Devices, Inc.

Meeting Date: 05/18/2023 **Record Date:** 03/22/2023

Country: USA Meeting Type: Annual Ticker: AMD

Primary Security ID: 007903107

Shares Voted: 15,949

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nora M. Denzel	Mgmt	For	For	For
1b	Elect Director Mark Durcan	Mgmt	For	For	For
1c	Elect Director Michael P. Gregoire	Mgmt	For	For	For
1d	Elect Director Joseph A. Householder	Mgmt	For	For	For
1e	Elect Director John W. Marren	Mgmt	For	For	For
1f	Elect Director Jon A. Olson	Mgmt	For	For	For
1 g	Elect Director Lisa T. Su	Mgmt	For	For	For
1h	Elect Director Abhi Y. Talwalkar	Mgmt	For	For	For
1 i	Elect Director Elizabeth W. Vanderslice	Mgmt	For	For	For
2	Approve Omnibus Stock Plan	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

ON Semiconductor Corporation

Meeting Date: 05/18/2023 **Record Date:** 03/21/2023

Country: USA Meeting Type: Annual

Ticker: ON

Primary Security ID: 682189105

Shares Voted: 4,276

					,
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Atsushi Abe	Mgmt	For	For	For
1b	Elect Director Alan Campbell	Mgmt	For	For	For
1c	Elect Director Susan K. Carter	Mgmt	For	For	For
1d	Elect Director Thomas L. Deitrich	Mgmt	For	For	For
1e	Elect Director Hassane El-Khoury	Mgmt	For	For	For
1f	Elect Director Bruce E. Kiddoo	Mgmt	For	For	For
1g	Elect Director Paul A. Mascarenas	Mgmt	For	For	For
1h	Elect Director Gregory Waters	Mgmt	For	For	For
1 i	Elect Director Christine Y. Yan	Mgmt	For	For	For

ON Semiconductor Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

Nanya Technology Corp.

Meeting Date: 05/24/2023 Record Date: 03/24/2023 **Country:** Taiwan **Meeting Type:** Annual

Ticker: 2408

Primary Security ID: Y62066108

Shares Voted: 31,606

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Financial Statements	Mgmt	For	For	For
2	Approve Plan on Profit Distribution	Mgmt	For	For	For
3	Approve Release of Restrictions of Competitive Activities of Directors	Mgmt	For	For	For

NXP Semiconductors N.V.

Meeting Date: 05/24/2023 Record Date: 04/26/2023 **Country:** Netherlands **Meeting Type:** Annual

Ticker: NXPI

Primary Security ID: N6596X109

Shares Voted: 2,794

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Discharge of Board Members	Mgmt	For	For	For
3a	Reelect Kurt Sievers as Executive Director	Mgmt	For	For	For
3b	Reelect Annette Clayton as Non-Executive Director	Mgmt	For	For	For
3c	Reelect Anthony Foxx as Non-Executive Director	Mgmt	For	For	For
3d	Reelect Chunyuan Gu as Non-Executive Director	Mgmt	For	For	For
3e	Reelect Lena Olving as Non-Executive Director	Mgmt	For	For	For
3f	Reelect Julie Southern as Non-Executive Director	Mgmt	For	For	For

NXP Semiconductors N.V.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3g	Reelect Jasmin Staiblin as Non-Executive Director	Mgmt	For	For	For
3h	Reelect Gregory Summe as Non-Executive Director	Mgmt	For	For	For
3i	Reelect Karl-Henrik Sundstrom as Non-Executive Director	Mgmt	For	For	For
3j	Reelect Moshe Gavrielov as Non-Executive Director	Mgmt	For	For	For
4	Grant Board Authority to Issue Shares Up To 10 Percent of Issued Capital	Mgmt	For	For	For
5	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
6	Authorize Share Repurchase Program	Mgmt	For	For	For
7	Approve Cancellation of Ordinary Shares	Mgmt	For	For	For
8	Ratify Ernst & Young Accountants LLP as Auditors	Mgmt	For	For	For
9	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

STMicroelectronics NV

Meeting Date: 05/24/2023 **Record Date:** 04/26/2023

Country: Netherlands **Meeting Type:** Annual

Ticker: STMPA

Primary Security ID: N83574108

Shares Voted: 9,598

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt			
1	Receive Report of Management Board (Non-Voting)	Mgmt			
2	Receive Report of Supervisory Board (Non-Voting)	Mgmt			
3	Approve Remuneration Report	Mgmt	For	For	For
4	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
5	Approve Dividends	Mgmt	For	For	For
6	Approve Discharge of Management Board	Mgmt	For	For	For
7	Approve Discharge of Supervisory Board	Mgmt	For	For	For
8	Approve Grant of Unvested Stock Awards to Jean-Marc Chery as President and CEO	Mgmt	For	For	For
9	Reelect Yann Delabriere to Supervisory Board	Mgmt	For	For	For

STMicroelectronics NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
10	Reelect Ana de Pro Gonzalo to Supervisory Board	Mgmt	For	For	For
11	Reelect Frederic Sanchez to Supervisory Board	Mgmt	For	For	For
12	Reelect Maurizio Tamagnini to Supervisory Board	Mgmt	For	For	For
13	Elect Helene Vletter-van Dort to Supervisory Board	Mgmt	For	For	For
14	Elect Paolo Visca to Supervisory Board	Mgmt	For	For	For
15	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
16	Grant Board Authority to Issue Shares Up To 10 Percent of Issued Capital and Exclude Pre-emptive Rights	Mgmt	For	For	For
17	Allow Questions	Mgmt			

MediaTek, Inc.

Meeting Date: 05/31/2023 **Record Date:** 03/31/2023

Country: Taiwan **Meeting Type:** Annual

Primary Security ID: Y5945U103

Ticker: 2454

Shares Voted: 15,943

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Approve Business Operations Report and Financial Statements	Mgmt	For	For	For	
2	Approve Profit Distribution	Mgmt	For	For	For	
3	Approve Amendments to Articles of Association	Mgmt	For	For	For	
	ELECT INDEPENDENT DIRECTOR VIA CUMULATIVE VOTING	Mgmt				
4.1	Elect Syaru Shirley Lin, with ID NO.A222291XXX, as Independent Director	Mgmt	For	For	For	
5	Approve Release of Restrictions of Competitive Activities of Directors	Mgmt	For	For	For	

Novatek Microelectronics Corp.

Meeting Date: 05/31/2023 Record Date: 03/31/2023 **Country:** Taiwan **Meeting Type:** Annual

Ticker: 3034

Primary Security ID: Y64153102

Shares	Voted:	5,611
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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Business Operations Report and Financial Statements	Mgmt	For	For	For
2	Approve Plan on Profit Distribution	Mgmt	For	For	For
3	Approve Amendments to Articles of Association	Mgmt	For	For	For

United Microelectronics Corp.

Meeting Date: 05/31/2023 **Record Date:** 03/30/2023

Country: Taiwan **Meeting Type:** Annual

Ticker: 2303

Primary Security ID: Y92370108

Shares Voted: 23,762

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Meeting for ADR Holders	Mgmt				
1	Approve Business Operations Report and Financial Statements	Mgmt	For	For	For	
2	Approve Plan on Profit Distribution	Mgmt	For	For	For	

Taiwan Semiconductor Manufacturing Co., Ltd.

Meeting Date: 06/06/2023 **Record Date:** 04/06/2023

Country: Taiwan **Meeting Type:** Annual

Ticker: 2330

Primary Security ID: Y84629107

Shares Voted: 30,918

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Meeting for ADR Holders	Mgmt				
1	Approve Business Operations Report and Financial Statements	Mgmt	For	For	For	
2	Approve Issuance of Restricted Stocks	Mgmt	For	For	For	
3	Amend Procedures for Endorsement and Guarantees	Mgmt	For	Against	Against	
4	Amend the Name of Audit Committee in the Policies (I)Procedures for Acquisition or Disposal of Assets (II)Procedures for Financial Derivatives Transactions (III)Procedures for Lending Funds to Other Parties (IV)Procedures for Endorsement and Guarantee	Mgmt	For	For	For	

Monolithic Power Systems, Inc.

Meeting Date: 06/15/2023 **Record Date:** 04/20/2023

Country: USA
Meeting Type: Annual

ry: USA Ticker: MPWR

Primary Security ID: 609839105

Shares Voted: 485

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Victor K. Lee	Mgmt	For	For	For
1.2	Elect Director James C. Moyer	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditor	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For

Marvell Technology, Inc.

Meeting Date: 06/16/2023 **Record Date:** 04/21/2023

Country: USA **Meeting Type:** Annual

Ticker: MRVL

Primary Security ID: 573874104

Shares Voted: 9,326

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sara Andrews	Mgmt	For	For	For
1b	Elect Director W. Tudor Brown	Mgmt	For	For	For
1c	Elect Director Brad W. Buss	Mgmt	For	For	For
1d	Elect Director Rebecca W. House	Mgmt	For	For	For
1e	Elect Director Marachel L. Knight	Mgmt	For	For	For
1f	Elect Director Matthew J. Murphy	Mgmt	For	For	For
1 g	Elect Director Michael G. Strachan	Mgmt	For	For	For
1h	Elect Director Robert E. Switz	Mgmt	For	For	For
1 i	Elect Director Ford Tamer	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

GlobalWafers Co., Ltd.

Meeting Date: 06/20/2023 Record Date: 04/21/2023 **Country:** Taiwan **Meeting Type:** Annual

Ticker: 6488

Primary Security ID: Y2722U109

Shares Voted: 4,626

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Business Operations Report, Financial Statements and Profit Distribution	Mgmt	For	For	For
2	Amend Procedures for Lending Funds to Other Parties	Mgmt	For	For	For
3	Amend Procedures Governing the Acquisition or Disposal of Assets	Mgmt	For	For	For
4	Approve Issuance of Shares Through Public Offering to Fund Working Capital	Mgmt	For	For	For
	ELECT INDEPENDENT DIRECTOR VIA CUMULATIVE VOTING	Mgmt			
5.1	Elect Ta Hsien Lo, with ID NO.N100294XXX, as Independent Director	Mgmt	For	For	For
6	Approve Release of Restrictions on Competitive Activities of Newly Appointed Director	Mgmt	For	Against	Against

Tokyo Electron Ltd.

Meeting Date: 06/20/2023 Record Date: 03/31/2023 **Country:** Japan **Meeting Type:** Annual Ticker: 8035

Primary Security ID: J86957115

Shares Voted: 24

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
1.1	Elect Director Kawai, Toshiki	Mgmt	For	For	For
1.2	Elect Director Sasaki, Sadao	Mgmt	For	For	For
1.3	Elect Director Nunokawa, Yoshikazu	Mgmt	For	For	For
1.4	Elect Director Sasaki, Michio	Mgmt	For	For	For
1.5	Elect Director Eda, Makiko	Mgmt	For	For	For
1.6	Elect Director Ichikawa, Sachiko	Mgmt	For	For	For
2.1	Appoint Statutory Auditor Tahara, Kazushi	Mgmt	For	For	For
2.2	Appoint Statutory Auditor Nanasawa, Yutaka	Mgmt	For	For	For
3	Approve Annual Bonus	Mgmt	For	For	For
4	Approve Deep Discount Stock Option Plan	Mgmt	For	For	For

Tokyo Electron Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
5	Approve Deep Discount Stock Option Plan	Mgmt	For	For	For

NVIDIA Corporation

Meeting Date: 06/22/2023 **Record Date:** 04/24/2023

Country: USA
Meeting Type: Annual

Ticker: NVDA

Primary Security ID: 67066G104

Shares Voted: 14,523

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Robert K. Burgess	Mgmt	For	For	For	
1b	Elect Director Tench Coxe	Mgmt	For	For	For	
1c	Elect Director John O. Dabiri	Mgmt	For	For	For	
1d	Elect Director Persis S. Drell	Mgmt	For	For	For	
1e	Elect Director Jen-Hsun Huang	Mgmt	For	For	For	
1f	Elect Director Dawn Hudson	Mgmt	For	For	For	
1g	Elect Director Harvey C. Jones	Mgmt	For	For	For	
1h	Elect Director Michael G. McCaffery	Mgmt	For	For	For	
1i	Elect Director Stephen C. Neal	Mgmt	For	For	For	
1j	Elect Director Mark L. Perry	Mgmt	For	For	For	
1k	Elect Director A. Brooke Seawell	Mgmt	For	For	For	
11	Elect Director Aarti Shah	Mgmt	For	For	For	
1m	Elect Director Mark A. Stevens	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	

Advantest Corp.

Meeting Date: 06/27/2023 Record Date: 03/31/2023 **Country:** Japan **Meeting Type:** Annual

Ticker: 6857

Primary Security ID: J00210104

Shares Voted: 27

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Yoshida, Yoshiaki	Mgmt	For	For	For	
1.2	Elect Director Douglas Lefever	Mgmt	For	For	For	
1.3	Elect Director Tsukui, Koichi	Mgmt	For	For	For	
1.4	Elect Director Urabe, Toshimitsu	Mgmt	For	For	For	
1.5	Elect Director Nicholas Benes	Mgmt	For	For	For	
1.6	Elect Director Nishida, Naoto	Mgmt	For	For	For	
2.1	Elect Director and Audit Committee Member Kurita, Yuichi	Mgmt	For	For	For	
2.2	Elect Director and Audit Committee Member Nakada, Tomoko	Mgmt	For	For	For	
3	Elect Alternate Director and Audit Committee Member Nicholas Benes	Mgmt	For	For	For	

ASE Technology Holding Co., Ltd.

Meeting Date: 06/27/2023 **Record Date:** 04/28/2023

Country: Taiwan Meeting Type: Annual

Primary Security ID: Y0249T100

Ticker: 3711

Shares Voted: 20,812

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction	
	Meeting for ADR Holders	Mgmt				
G1	Approve Business Report and Financial Statements	Mgmt	For	For	For	
G2	Approve Plan on Profit Distribution	Mgmt	For	For	For	

ROHM Co., Ltd.

Meeting Date: 06/27/2023 **Record Date:** 03/31/2023

Country: Japan Meeting Type: Annual

Ticker: 6963

Primary Security ID: J65328122

Shares Voted: 1,057

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Allocation of Income, With a Final Dividend of JPY 100	Mgmt	For	For	For
2.1	Elect Director Matsumoto, Isao	Mgmt	For	For	For
2.2	Elect Director Azuma, Katsumi	Mgmt	For	For	For

ROHM Co., Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.3	Elect Director Ino, Kazuhide	Mgmt	For	For	For
2.4	Elect Director Tateishi, Tetsuo	Mgmt	For	For	For
2.5	Elect Director Yamamoto, Koji	Mgmt	For	For	For
2.6	Elect Director Nagumo, Tadanobu	Mgmt	For	For	For
2.7	Elect Director Peter Kenevan	Mgmt	For	For	For
2.8	Elect Director Muramatsu, Kuniko	Mgmt	For	For	For
2.9	Elect Director Inoue, Fukuko	Mgmt	For	For	For
3.1	Elect Director and Audit Committee Member Yamazaki, Masahiko	Mgmt	For	For	For
3.2	Elect Director and Audit Committee Member Chimori, Hidero	Mgmt	For	For	For
3.3	Elect Director and Audit Committee Member Nakagawa, Keita	Mgmt	For	For	For
3.4	Elect Director and Audit Committee Member Ono, Tomoyuki	Mgmt	For	For	For
4	Approve Restricted Stock Plan	SH	Against	For	For

DISCO Corp.

Meeting Date: 06/29/2023 **Record Date:** 03/31/2023

Country: Japan **Meeting Type:** Annual

Ticker: 6146

Primary Security ID: J12327102

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Approve Allocation of Income, With a Final Dividend of JPY 634	Mgmt	For	For	For	
2	Amend Articles to Amend Business Lines	Mgmt	For	For	For	
3.1	Elect Director Sekiya, Kazuma	Mgmt	For	For	For	
3.2	Elect Director Yoshinaga, Noboru	Mgmt	For	For	For	
3.3	Elect Director Tamura, Takao	Mgmt	For	For	For	
3.4	Elect Director Inasaki, Ichiro	Mgmt	For	For	For	
3.5	Elect Director Tamura, Shinichi	Mgmt	For	For	For	
3.6	Elect Director Mimata, Tsutomu	Mgmt	For	For	For	
3.7	Elect Director Yamaguchi, Yusei	Mgmt	For	For	For	
3.8	Elect Director Tokimaru, Kazuyoshi	Mgmt	For	For	For	
3.9	Elect Director Oki, Noriko	Mgmt	For	For	For	
3.10	Elect Director Matsuo, Akiko	Mgmt	For	For	For	